

Clearing 360 Clearing Account Registration System User Guide

What is the Clearing 360 Clearing Account Registration System?

The Clearing 360 Clearing Account Registration System is an application that can be used by firm administrators to register customers and accounts for the Clearing 360 platform. It also allows administrators to manage or inactivate customers and accounts.

Enrollment

If you are a new customer and would like access to CME Connect, or are an existing customer that requires access to the Clearing 360 Clearing Account Registration System, then please contact firmsupport@cmegroup.com or complete the Member Firm Online System Access Request form at <http://www.cmegroup.com/clearing/files/onlineaccess.pdf>.

How do I access the Clearing 360 Clearing Account Registration System?

- o Begin by logging into CME Connect at <http://connect.cme.com>
- o On the CME Connect page, click on the Clearing Account Registration System icon.
- o Log into the application by entering your **onePass ID** and **Password**. Click on the 'Agree To Terms and Login' button. This will take you to the Clearing Account Registration System Menu.

Login to C360	Message Center
onePass ID: <input type="text"/>	<p>This Clearing Firm Authorization Request ("Authorization Request") incorporates by reference and is subject to the CME Clearing 360 Agreement ("Agreement") entered into between CME Group, Inc., a Delaware corporation with its principal place of business at 20 South Wacker Drive, Chicago, Illinois 60606, U.S.A. ("CME") and ("Clearing Firm"). Any capitalized terms not defined herein have the meanings set forth in the Agreement.</p> <p>Clearing Firm hereby affirms its desire to clear privately-negotiated trades in Clearing 360 products submitted to CME Clearing via its Clearing 360 Interface for the specified Customer. Clearing Firm hereby authorizes the specified Customer and Submitting Brokers to submit such trades via the specified source. Clearing Firm represents and warrants that the information provided herein is complete and accurate, and should any such information become incomplete or inaccurate, agrees to notify CME immediately and to submit a new Authorization Request as appropriate. The authorizations requested by Clearing Firm in this Authorization Request must be approved in writing by CME to be effective. CME reserves the right in its sole discretion and at any time to reject this Authorization Request, or suspend or revoke any approval previously given, in which case CME will notify Clearing Firm. This Authorization Request shall be effective within one business day following approval by CME.</p>
Password: <input type="text"/>	
<input type="button" value="Agree To Terms and Log In"/>	
<input type="button" value="Reset Form"/>	

Menu

From the main menu, you can:

Register New Customer: Click here to register a new customer.

Filter by Status: Use this option to view the status of customers and accounts by status.

Edit an Existing Customer: Click here to edit an existing customer.

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CME Group
A CME/Chicago Board of Trade Company

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Clearing 360 Account Registration:

[Register New Customer](#)

Pending [Filter](#)

Customer Name	Account Number	Alias	Origin	CME TMF	CBOT TMF	Status	Actions
TEST CO	TESTACCOUNT	TESTALIAS	C	001	002	Pending	Edit

To register a new customer:

1. Click on the '[Register New Customer](#)' button. The *Clearing 360 Clearing House Customer Account Registration* page will display.
2. Complete all of the fields on this form.
3. Click on the 'Submit' button to save your changes, or click on the 'Cancel' button to abort your changes.

To edit an existing customer:

1. Click on the 'edit' link next to the customer and account that you want to edit. The *Clearing 360 Clearing House Customer Account Registration* page will display.
2. Click on the 'Submit' button to save your changes, or click on the 'Cancel' button to abort your changes.
3. Click on the 'Inactive' button to disable the customer's access, if needed.

To view customers by status:

1. Select the status by which you would like to conduct your search, in the 'Filter By Status,' then choose from the following:
 - o Pending: A new customer that is waiting for approval by the customer/Clearing House.
 - o Approved/pending: An existing customer that has been changed and is waiting for re-approval by the Clearing House.
 - o Inactive: An existing customer that has been inactivated by the Clearing House.
 - o Inactive/Pending: An existing firm that was in inactive status and is waiting for re-approval by the Clearing House.
 - o Approved: A new or existing customer that has been approved by the Clearing House.
 - o Declined: A customer that has been declined by the Clearing House.
 - o Declined/Pending: A customer that was previously declined and is waiting for re-approval by the Clearing House.
2. Click on the 'Filter' button.

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Clearing 360 Clearing House Customer Account Registration

Clearing Member Firm:

Customer Details:

Customer Name: *

First Name:

Middle Initial:

Last Name:

Or:

Company:

Country: *

Phone #: * Area Code: Number:

E-mail Address: *

Street Address: *

Street Address 2:

Street Address 3:

City: *

State/Province: *

Zip/Postal Code: *

Last 4 of Tax ID: *

Customer Account Number: *

C360 Account Alias: *

Credit Limit:

No limit

Origin: *

CTI: *

Will clear trades through Firm ID's:

CME Firm Number:

CBT Firm Number:

C360 Trades for this Customer:

May be reported by any of these Submitting Brokers (if any):

All Inter-dealer Brokers

No Inter-dealer Brokers

And may be submitted via the following sources:

Pivot Inc.'s CME Connect Interface

CME's Trade Reporter Interface

*: Required Fields

For more information, please call CME Help Line at 312-207-2525.

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Field	Definition
First Name	First name (the length may not exceed 15 characters).
M.I.	Middle Initial (the length may not exceed 1 characters).
Last Name	Last Name (the length may not exceed 30 characters).
Company	The legal title of the entity (the length may not exceed 60 char).
Country	Dropdown
Phone	Business Phone number format is contingent on US or foreign phone number. Enter only numbers. US – Area code + prefix + extension or Foreign country code + extension
Email	Email address (the length may not exceed 100 characters).
Street Address	Business Address (3 lines of 40 characters each)
City	City (The length may not exceed 25 characters).
State/Province	ISO description of state (the length may not exceed 30 characters).
Zip/Postal Code	Postal Code (the length may not exceed 10 characters).
Last 4 of Tax ID	Last four digits of account owner's social security number or TAX ID of organization.
Customer Account Number	Firm assigned account number (the length may not exceed 15 alpha numeric characters).
C360 Account Alias	Firm assigned identifier for the account (the length may not exceed 30 alpha numeric characters).
Credit Limit	This field will become active at a future date.
Origin	In this field, you can choose from: <ul style="list-style-type: none"> o Customer o House
CTI	In the Customer Type Indicator Field, you can choose from: <ul style="list-style-type: none"> o 1 - Local o 2 - Proprietary Account o 3 - Clerk o 4 - Broker
CME Firm Number	A company that is qualified and approved to clear CME trades by CME's Clearing House.
CBT Firm Number	A company that is qualified and approved to clear CBT trades by CME's Clearing House.
May be reported by any of these Submitting Brokers (if any).	In this field you can choose from: <ul style="list-style-type: none"> o All Inter-dealer Brokers o No Inter-dealer Brokers
And may be submitted by the following sources:	In this field you can choose: <ul style="list-style-type: none"> o Pivot Inc.'s CME connect Interface

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Field	Definition
	o CME Group's EOS Trader Interface